2025 SURVEY FOR CALIFORNIA SENIORS

YOUR PARTICIPATION IS IMPORTANT

Your participation in this survey is important, whether you choose to participate in the program or not.

The Funeral Advantage program, underwritten by Lincoln Heritage Life Insurance Company®, helps protect American families from the burden of funeral costs.

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▼ Detach and Return the Portion Below ▼

As a California resident, insurance cash benefits may be available to your surviving family members through this and other important programs when the time comes – but first you must determine if you qualify.

COMPLETE AND RETURN THIS FUNERAL ADVANTAGE PROGRAM SURVEY TODAY.

There are no income or asset restrictions. Most California residents over age 45 will qualify even with current or past health problems.

START HERE

1. Your age _____ Spouse's age _____
   Telephone ___-___-____
2. Do you receive any of the following benefits? (Check all that apply)
   - ☐ Retirement or Pension benefits (Private or Government)
   - ☐ Medicaid
   - ☐ Medicare
   - ☐ Supplemental Nutrition Assistance Program (SNAP)
   - ☐ Other _____
   - ☐ Prefer not to say
3. Has anyone close to you passed away in the last 3 years?
   ☐ Yes ☐ No
4. Have you been asked to contribute money to help pay for funeral costs or final arrangements for anyone in the last 3 years?
   ☐ Yes ☐ No
5. Are you aware that most people qualify for some kind of benefit to help cover final expenses?
   ☐ Yes ☐ No
6. Are you currently registered for any private or public assistance programs that will help cover your final expenses?
   ☐ Yes ☐ No
7. What will be the source of funds to cover your own final expenses?
   - ☐ Savings
   - ☐ Insurance
   - ☐ I will rely on family members
   - ☐ Other / Don't know
8. Would you like to find out if you qualify for the Funeral Advantage Life Insurance program and receive the MY FINAL WISHES Organizer – free?
   ☐ Yes ☐ No



Please return this entire survey in the postage-paid envelope provided

END OF SURVEY – THANK YOU

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IS YOUR ADDRESS CORRECT?

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