

TruStage®
TruStage Financial Group

American Memorial Life
Insurance Company
P.O. Box 2730
Rapid City, SD 57709

Policy Surrender Form

I would like to surrender life insurance policy .

Federal tax laws require companies to withhold federal income tax at a rate of 10% from the taxable portion of your withdrawal unless instructed otherwise. Federal Form W-4R is required for these instructions. The Form W-4R is located on the Internal Revenue Service Website at: https://apps.irs.gov/app/picklist/list/formsPublications.html. Enter W-4R in the search window. Refer to the W-4R instructions for information regarding withholding elections.

☐ I do not want Federal Income Tax withheld.

Policy Owner's Signature: _____ Date: _____

This form may be used for business underwritten or administered by American Memorial Life Insurance Company or Union Security Insurance Company, part of the TruStage Financial Group, Inc.